



Specialists in Discretionary Portfolio Management

Supporting financial advisers and their clients



TAM PREMIER

Bespoke multi-manager portfolios

- 7 flexible risk profiles
- 8 year+ track record
- Multi-asset class investment
- £100,000 (or equivalent) minimum investment



TAM FOCUS

Low cost model portfolios

- £10,000 (or equivalent) minimum investment
- 4 risk profiles
- Multi-asset class investment
- Online initial report creation and application

Invest directly or use as an underlying asset for an ISA's, SIPP, Pension, Trust, QROPS or Life Assurance wrapped products.



TAM SHARIA

Tailor-made Sharia-compliant solutions

- Funds and EFT's compliant with Sharia Law
- 5 risk profiles
- £10,000 (or equivalent) minimum investment



TAM ETHICAL

Ethical and socially responsible solutions

- 5 risk profiles
- "You Give, We Give" charitable donation option
- £10,000 (or equivalent) minimum investment

TAM PLATFORM



- Exclusive to TAM clients and advisers
- 24/7 online access
- Full transparency
- Real time valuations and portfolio reporting
- Security of assets: Pershing Securities

For further information, contact us on **+230 454 6400**

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