TAM ASSET MANAGEMENT INTERNATIONAL
CLIENT PROPOSAL REQUEST FORM

FINANCIAL ADVISER DETAILS

Company:

Name:

Email:

Is this report required by a specific date? :

PORTFOLIO DETAILS

Client Name:

Life Company - If yes please state:

Via a Trust / Pension - If yes please state:

Please indicate currency and approximate value of Portfolio: ◯ £ ◯ € ◯ $ Value:

Please select which TAM Portfolio your wish a report for. *Please select* ***one*** *only:*

	PREMIER Minimum 100,000	FOCUS Less than 100,000	ETHICAL	SHARIA
Liquidity	◯			
Defensive	◯		◯	◯
Cautious	◯	◯	◯	◯
Balanced	◯	◯	◯	◯
Growth	◯	◯	◯	◯
Adventurous Growth	◯	◯	◯	◯
Speculative Growth	◯			

Income Requirement:

Adviser Fee Requirements: INITIAL FEE: ______ % ONGOING FEE: ______ %

Please attach details of any existing holdings and add any special instructions below.

Please Return to: **portfoliorequest@tamint.com** or fax to **+230 454 5413**